



**Administrative Services
Contracts Office**

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*Jorge A. Aguilar, Superintendent
Gerardo Castillo, Chief Business Officer*

**REQUEST FOR PROPOSALS
for
THIRD PARTY ADMINISTRATOR FOR TAX SHELTERED ANNUITIES**

**Requests for Information
July 27, 2018**

Question: Can you please provide the number of participants contributing with each approved service provider?

Response: Please see list below.

| Vendor | Approximate Number of Employees Participating |
|---|---|
| American Fidelity Assurance Company | <5 |
| American Funds Distributors, Inc. | 120 |
| Americo Financial Life & Annuity Insurance Co. | <5 |
| Ameriprise Financial, Inc. | 15 |
| AXA Equitable Life Insurance Company | 40 |
| CalSTRS Pension2 | 10 |
| Fidelity Investments | 90 |
| Franklin Templeton Investments | <5 |
| FTJ FundChoice, LLC | 110 |
| Horace Mann Companies | 20 |
| Industrial-Alliance Pacific Life Insurance Co. | 10 |
| Jackson National Life Insurance Company | 20 |
| Lincoln National Life Insurance Company | <5 |
| Metropolitan Life Insurance Co. | 15 |
| Midland National | 300 |
| National Life Group/Life Insurance Co. of the Southwest | 300 |
| New York Life Insurance & Annuity Corp. | <5 |
| Oppenheimer Funds Distributor, Inc. | 20 |
| Pacific Life Insurance Company | 70 |
| PFS Investments, Inc. | <5 |
| PlanMember Services Corp. | <5 |
| Putnam Investments | 10 |
| TIAA-CREF | 60 |
| VALIC | 60 |
| Vanguard Group, The | 70 |
| Waddell & Reed, Inc. | <5 |
| Valic 457 | 130 |
| CalPERS 457 | 15 |
| Hartford 457 | <5 |
| Approximate Total | 1500 |